

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - March 31, 2012

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
FFELP ABCP Conduit		
Variable Funding Note Number R-1	Commercial Paper	192,548,556
1995 Master Bond Resolution		
Senior Notes, Series 1995A-1	35-day Auction	12,800,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	1,765,000
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	29,000,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	35,900,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	27,300,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	31,350,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	66,400,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,955,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>25,000,000</u>
Total		232,470,000
2010 Indenture of Trust		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	91,110,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>202,082,718</u>
2011 Indenture of Trust		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>179,805,000</u>
		<u>179,805,000</u>
Total Outstanding Debt Obligations		<u>\$806,906,274</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - March 31, 2012

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$303,252,718	37.58%
Taxable	<u>503,653,556</u>	<u>62.42%</u>
TOTAL	<u>\$806,906,274</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$4,720,000	0.58%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$29,000,000	
35-Day	<u>96,450,000</u>	
Auction Sub-Total	125,450,000	15.55%
Commercial Paper	192,548,556	23.86%
LIBOR or CP Indexed	<u>484,187,718</u>	<u>60.01%</u>
TOTAL	<u>\$806,906,274</u>	<u>100.00%</u>